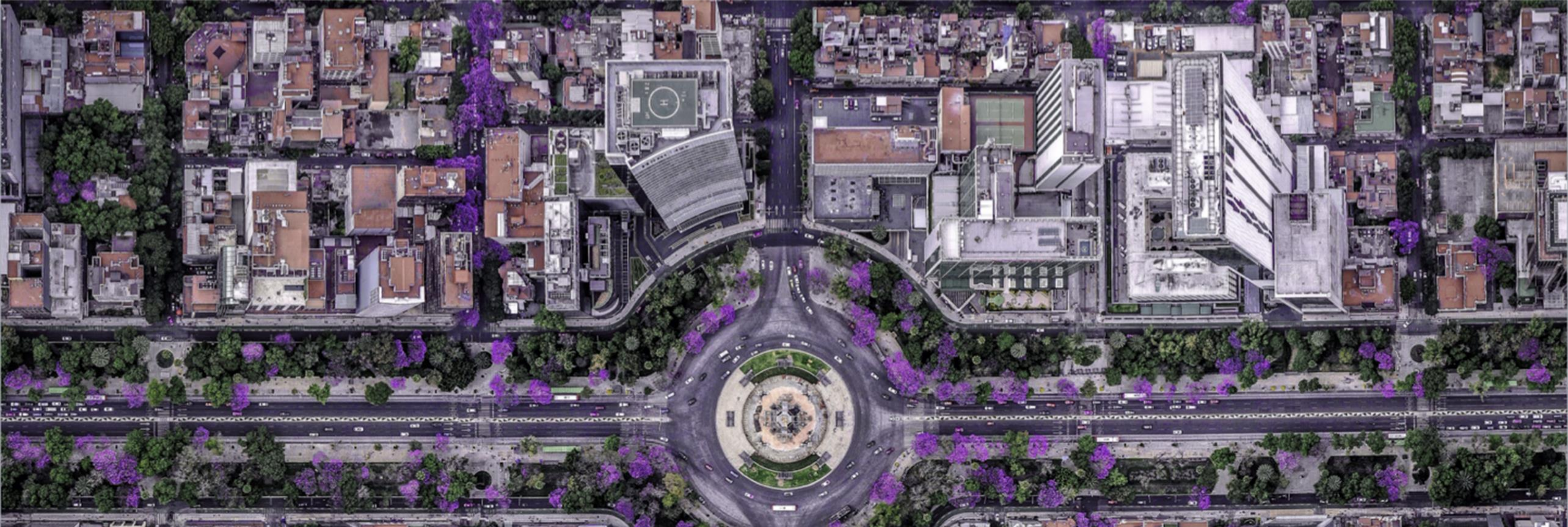




PÉREZ CORREA
GONZÁLEZ

MINING

Mining

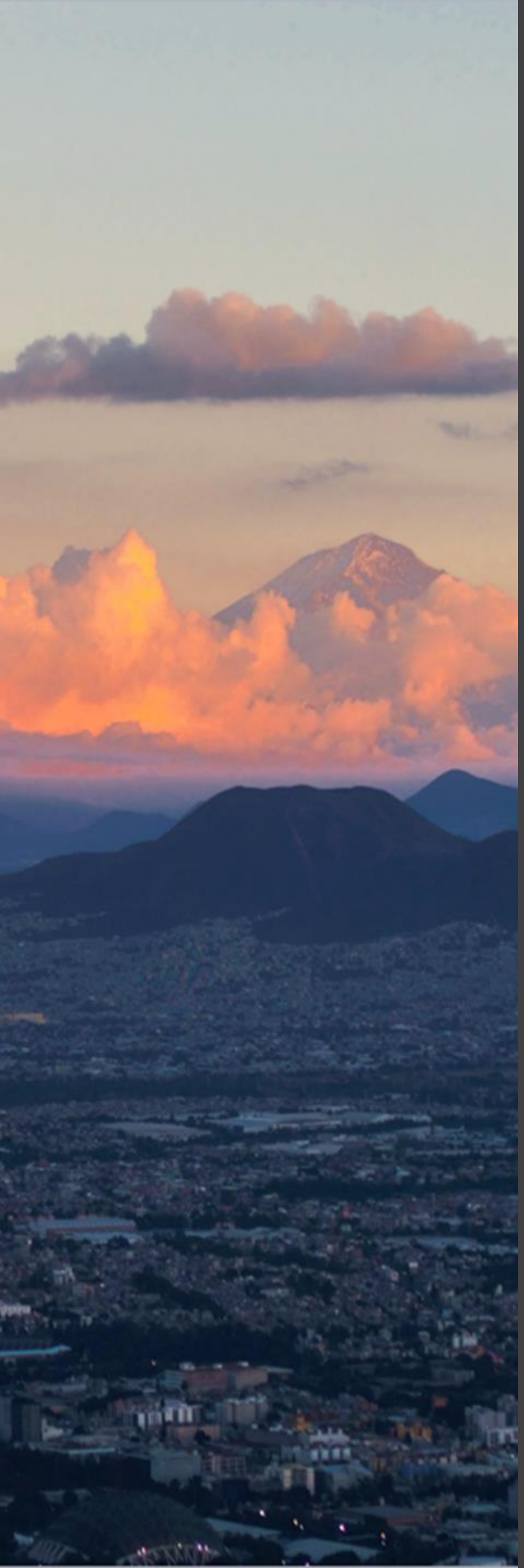
We have extensive experience representing national and international mining companies, both private and public, in the negotiation and/or restructuring of streaming contract transactions, in the negotiation of financing for open pit and subterranean mining projects in the exploitation of industrial and precious metals such as silver, gold, copper, coal and nickel; in the resolution of disputes and litigation related to the ownership of properties and/or their operations.

PCG's mining team also has experience in surface rights, concentration agreements and in due diligence processes of exploration mining companies and/or operating exploitation projects, with extensive knowledge in the following types of transactions:

- Mining rights transfer.
- Negotiation of surface rights agreements.
- Due diligence of exploration and production mining companies.
- Negotiation of joint venture agreements.
- Negotiation of acquisition agreements.
- Negotiation of credit/financing agreements.
- Negotiation of loan agreements.
- Negotiation of machinery lease agreements.
- Negotiation of streaming agreements.
- Negotiation of concentrate agreements.
- Care and maintenance programs.
- Advise on regulatory matters.

Representative Transactions

- Participated in the restructuring of a \$20 million USD credit facility for the Mexican subsidiary of a **publicly traded Canadian mining company**.
- Advised in the negotiation of **Silver Stream Agreement** between **Silver Wheaton** and one of the Mexican subsidiaries of a **publicly traded Canadian mining company**.
- Negotiated machinery lease agreements with **Sandvik** for the Mexican subsidiary of a **publicly traded Canadian mining company**.
- Renegotiated Offtake Concentrate Agreements (Cu, Pb, Ni and Zn) for the Mexican subsidiary of a **publicly traded Canadian mining company** with **Trafigura** and **Glencore**.
- Participated in the sale of the Mexican subsidiary of a **publicly traded Canadian mining company** to a US mining consortium.
- Negotiation and structuring of a \$5 million USD credit facility granted to a **publicly traded Canadian mining company** by **Trafigura** and **Glencore**.
- Negotiation of the surface rights for the open pit project of the Mexican subsidiary of a **publicly traded Canadian mining company**.
- Liquidation of the Mexican subsidiary of a **publicly traded Canadian mining company**.
- Negotiated the refinancing of a \$50 million USD credit facility for a **publicly traded Canadian mining company**.
- Participated in the \$60 million USD acquisition by a **publicly traded Canadian mining company** of one of the largest silver mines located in the US.
- Advised **Cementation Mining** in different projects in Mexico.



ABOUT THE FIRM

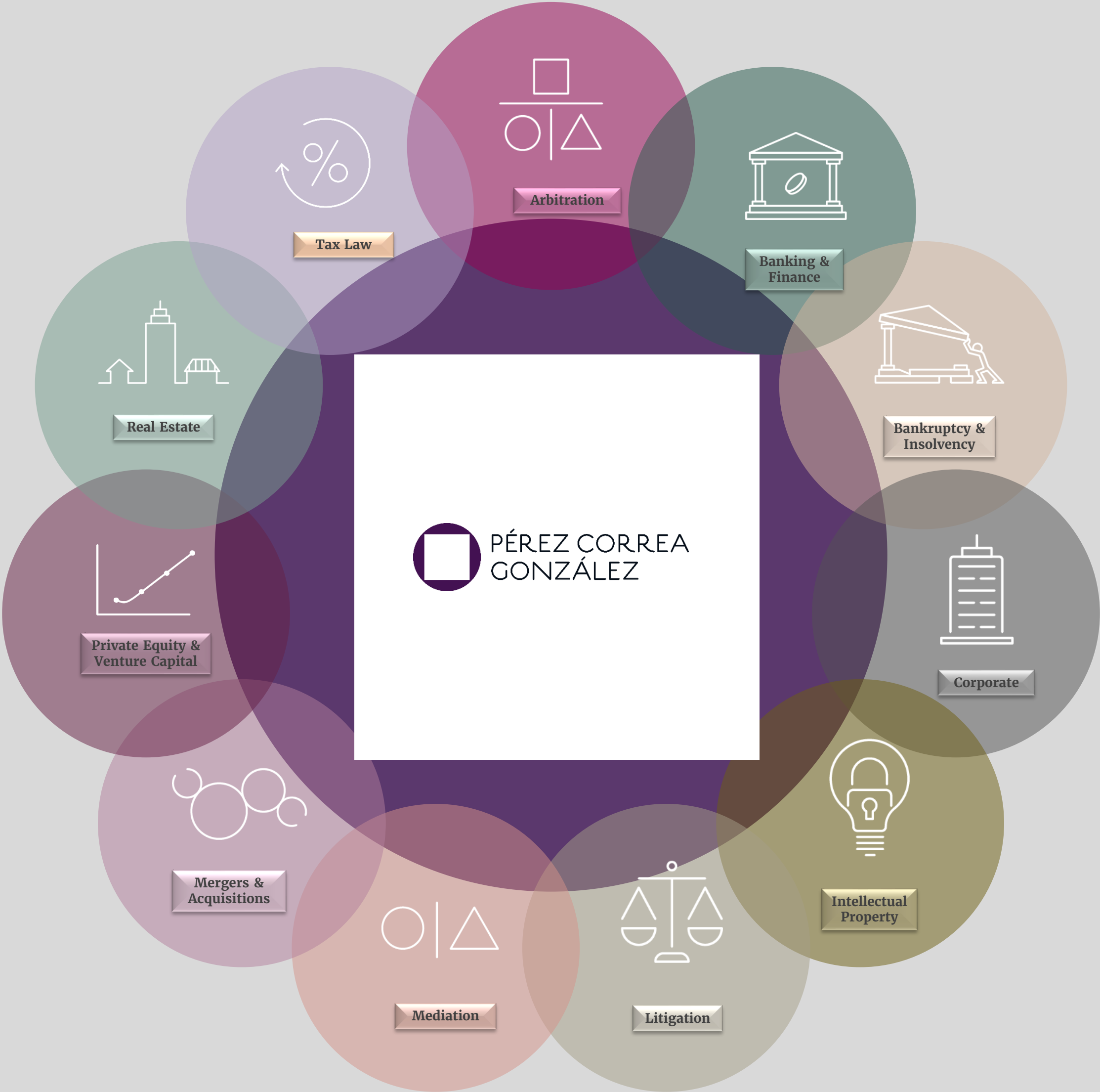
Pérez Correa González is a full-service law firm based in Mexico City with a solid and highly qualified team, which brings together a wealth of knowledge and expertise, making it well-equipped to handle complex legal matters. With over 30 years of experience from most of our partners, we understand the current needs of the market and provide our clients with personalized services based on trust, honesty, excellence and integral legal solutions. The firm represents a wide diversity of domestic and foreign clients including public, and private companies, Fortune 500 companies, investment funds, government agencies and non-profit organizations and entrepreneurs at different stages of their endeavors.

We promote the implementation of policies aimed at environmental protection, labor welfare, non-discrimination and inclusion, as well as the positive social impact resulting from business activity. In this ever-changing world, we understand that companies need to become more dynamic and must adapt their operations and decision making at a faster pace to become more demanding and responsible in meeting ESG goals.

Prestigious international publications such as Chambers and Partners, The Legal 500 and IFLR1000 individually recognize many of our attorneys as among the best in Mexico, in Mergers & Acquisitions, Real Estate, Banking & Finance, Private Equity & Venture Capital, Dispute Resolution, Bankruptcy, and Corporate.

OUR SERVICES

The recognition of Pérez Correa González’s practices is due both to the experience of our trial and transactional lawyers and to their professional ethics. This approach allows us to address novel legal issues and complex factual circumstances in the most effective and efficient manner for our clients.



INDUSTRIES



Automotive



Spirits



Construction



Energy



Entertainment



Pharma



Cross-Border Finance



Fund Formation



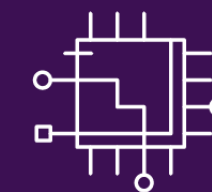
Maquila



Mining



Startups



Financial Technology



Transportation

OUR MINING PARTNER



Omar Aguilar
PARTNER

RECOGNITIONS



Practice Areas

Corporate/M&A - *Highly Regarded*
Dispute Resolution: Civil & Commercial Litigation

Individual

Fernando Pérez Correa - Dispute Resolution: Civil & Commercial Litigation
Luis González - Corporate/M&A
Fernando Eraña - Corporate/M&A



Practice Areas

Bankruptcy/Restructuring
Corporate/M&A - *Highly Regarded*
Dispute Resolution: Civil & Commercial Litigation
Real Estate

Individual

Fernando Pérez Correa - Bankruptcy/Restructuring and Dispute Resolution: Civil & Commercial Litigation
Luis González - Corporate/M&A and Real Estate
Fernando Eraña - Corporate/M&A
José Covarrubias - Dispute Resolution: Arbitration and Dispute Resolution: Civil & Commercial Litigation
Zulima González - *Up and Coming* in Bankruptcy/Restructuring
Juan Carlos Izaza - *Up and Coming* in Real Estate



Practice Areas

Banking and Finance
Bankruptcy and Restructuring
Corporate and M&A
Dispute Resolution: Arbitration
Dispute Resolution: Litigation
Real Estate

Individual

Fernando Pérez Correa - *Leading Partner* in Bankruptcy and Restructuring and Dispute Resolution: Litigation
Luis González - *Leading Partner* in Real Estate
Fernando Eraña - *Leading Partner* in Corporate and M&A
José Covarrubias - *Leading Partner* in Dispute Resolution: Arbitration
Zulima González - *Next Generation Partner* in Bankruptcy and Restructuring
Juan Carlos Izaza - *Leading Associate* in Real Estate



Practice Areas

Banking
Investment Funds
M&A
Project Development
Project Finance
Restructuring and Insolvency

Individual

Luis González - *Highly Regarded* in M&A and Real Estate
Fernando Eraña - *Highly Regarded* in M&A and Private Equity



2024

Practice Areas

- Arbitration - Highly recommended
- Banking and Finance - Valuable practice
- Bankruptcy litigation – Excellent
- Corporate/M&A - Recommended
- Dispute resolution: C&C litigation - Highly recommended
- FinTech - Recommended
- Real Estate - Highly recommended

Individual

- Fernando Pérez Correa - Bankruptcy litigation, Dispute resolution: C&C litigation and Arbitration
- Luis González - Real Estate, Corporate/M&A and Banking & Finance
- Fernando Eraña - FinTech, Corporate/M&A and Banking & Finance
- José Covarrubias - Arbitration, Dispute resolution: C&C litigation and Bankruptcy litigation
- Zulima González - Bankruptcy litigation, Dispute resolution: C&C litigation and Arbitration
- Jorge Labastida - Banking & Finance
- Omar Aguilar - Real Estate and Corporate/M&A

Practice Areas

- Arbitration - Recommended Firm
- Banking and Finance - Recommended Firm
- Corporate/M&A - Recommended Firm
- Restructuring and Insolvency - Recommended Firm

Practice Areas

- Corporate/M&A

Individual

- Luis González - Corporate/M&A

Individual

- Fernando Pérez Correa - Arbitration and Mediation, Commercial Litigation, Insolvency and Reorganization Law
- Luis González - Corporate and M&A Law and Private Equity Law
- José Covarrubias - Civil Litigation
- Jorge Labastida - Banking and Finance Law, Capital Markets Law, Corporate and Mergers and Acquisitions Law, Project Finance and Development Practice and Structured Finance Law



Contact

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